



**ELECTRIC**  
ROYALTIES LTD.

# SUSTAINING THE FUTURE: ROYALTIES ON CLEAN-ENERGY METALS

MAY 2024 CORPORATE PRESENTATION

[ELECTRICROYALTIES.COM](http://ELECTRICROYALTIES.COM)

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The mineral resources and mineral reserves disclosed in this presentation have been estimated in accordance with Canadian National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"), as required by Canadian securities regulatory authorities. The Company is not subject to the reporting requirements of section 13(a) of section 15(d) of the United States Securities Exchange Act of 1934, as amended (the "Exchange Act"), the Company's U.S. investors should be aware that the SEC adopted amendments to its disclosure requirements for issuers whose securities are registered with the SEC (the "SEC Modernization Rules"). The SEC Modernization Rules include the adoption of definitions of resources and reserves and their various categories which are "substantially similar" to the corresponding terms under the Definition Standards developed by the Canadian Institute of Mining and Metallurgy ("CIM Definition Standards") as required under NI 43-101. Accordingly, there is no assurance any resources and reserves that we may report as "measured mineral resources", "indicated mineral resources" and "inferred mineral resources" and "proven mineral reserves" and "probable mineral reserves" under NI 43-101 would be the same had we prepared these estimates under the standards adopted under the SEC Modernization Rules. Inferred Resources have a great amount of uncertainty as to their economic and legal feasibility. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or pre-feasibility studies, or economic studies except for a Preliminary Economic Assessment as defined under NI 43-101. For the above reasons, information contained in this presentation containing descriptions of the mineral deposits on the properties in which we hold royalty interests may not be comparable to similar information made public by United States companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.

Technical information contained in this presentation has been reviewed and approved by David Gaunt, PGeo, a qualified person that is not independent of Electric Royalties Ltd.

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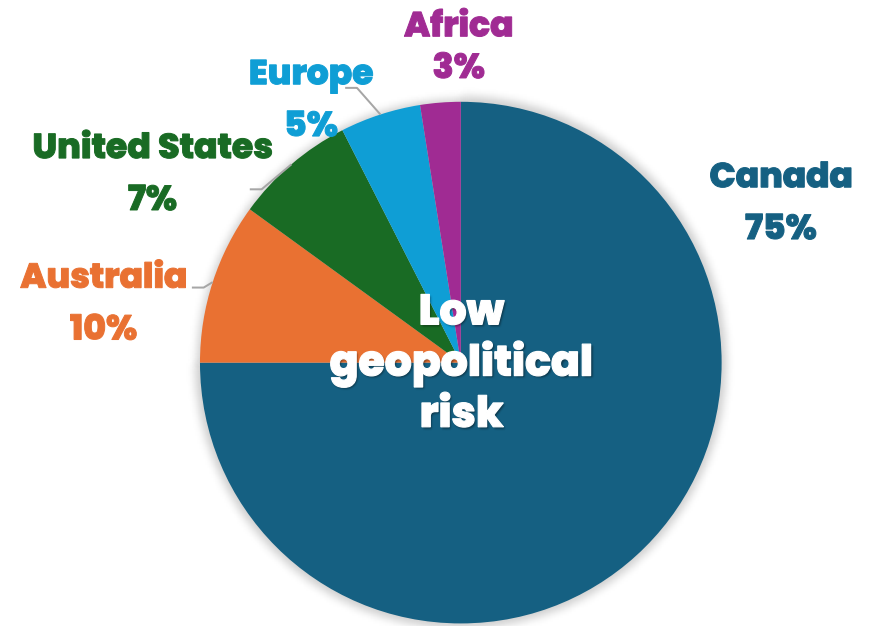
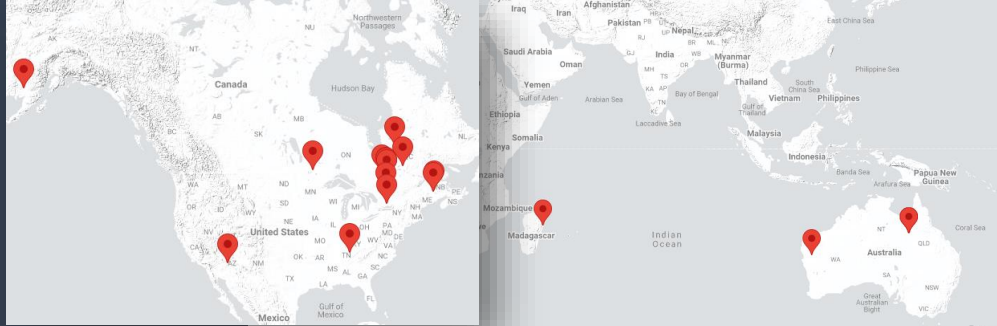
# WHY INVEST IN ELECTRIC ROYALTIES?

— Gain exposure to a growing portfolio of royalties on **metals required for the drive to sustainable electrification:**

LITHIUM	MANGANESE	ZINC
COPPER	NICKEL	TIN
GRAPHITE	COBALT	VANADIUM

- **Exponential growth forecast in demand for clean energy metals**
- Management team and advisors with **proven track record in creating value for shareholders**
- **Revenue-generating** royalty portfolio





## COMPANY OVERVIEW

CASH & DEBT POSITION <sup>1</sup>	CASH & CASH EQUIVALENTS	<b>C\$0.6M</b>
	DEBT	<b>C\$6.95M</b> (UNDRAWN LOAN FACILITY C\$3.05M)
SHARE STRUCTURE <sup>1</sup>	MARKET CAPITALIZATION	<b>C\$22M</b>
	SHARES OUTSTANDING	<b>98,851,509</b>
	OPTIONS	<b>8,431,000</b>
	WARRANTS	<b>22,805,000</b>
	FULLY DILUTED	<b>130,087,509</b>

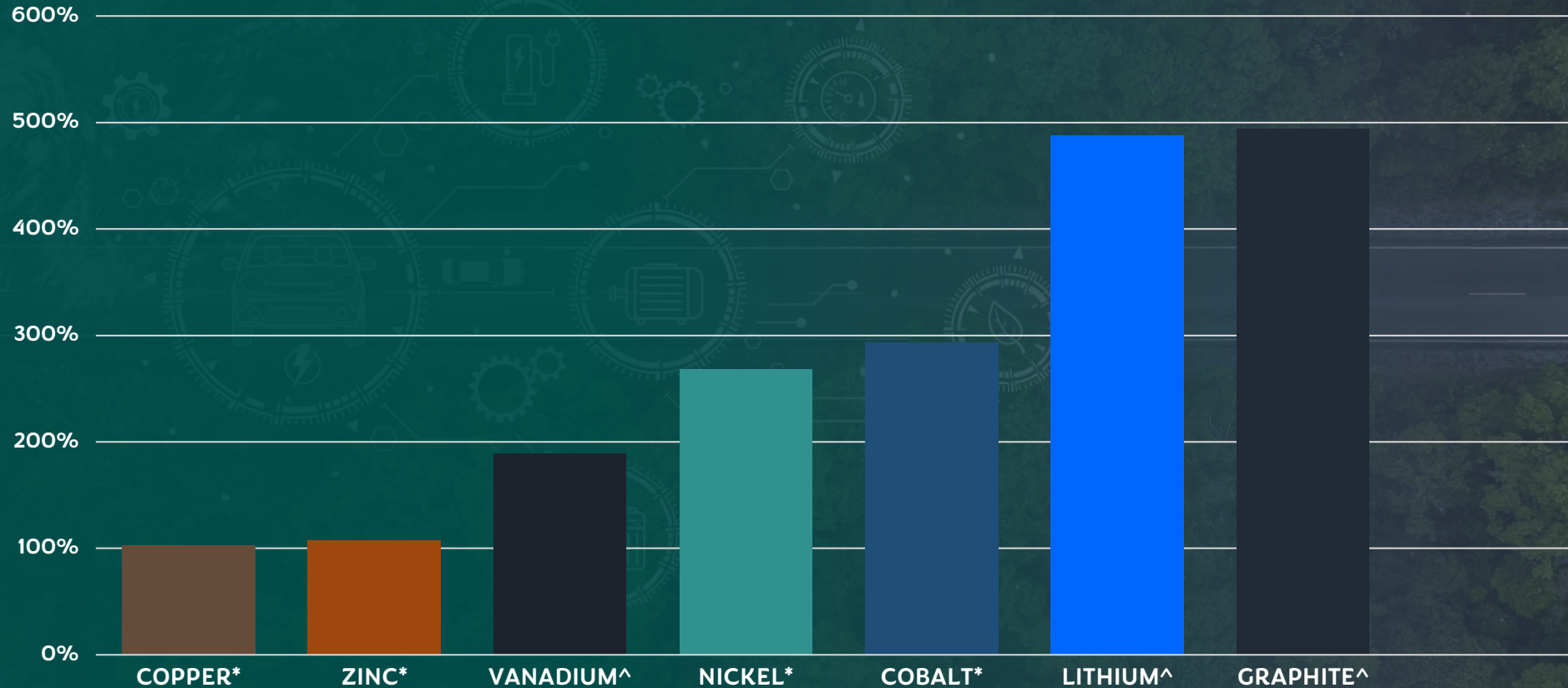
**40** TOTAL ROYALTIES PLUS **31** OPTIONED PROPERTIES THAT COULD YIELD UP TO **\$2.2M** IN OPTION PAYMENTS BY 2026 AND BE CONVERTED INTO ROYALTIES<sup>2</sup>

FOCUS ON LONG-LIFE ASSETS WITH EXPLORATION UPSIDE & POTENTIAL NEAR-TERM PRODUCTION



# THE WORLD NEEDS TO INCREASE MINERAL PRODUCTION TO MEET GROWING DEMAND FROM LOW-CARBON TECHNOLOGIES

## 2050 PROJECTED ANNUAL DEMAND FROM ENERGY TECHNOLOGIES AS PERCENT OF 2018 OR 2019 ANNUAL PRODUCTION



^ 2050 projected annual demand from energy technologies as percent of 2018 annual production

\* Forecast commodity demand (compared to 2019 annual production) under a Rapid Transition 1.5°C pathway

Sources:

1. Climate-Smart Mining: Minerals for Climate Action ([worldbank.org](https://www.worldbank.org)).

2. <https://www.glencore.com/dam/jcr:6738b004-2209-47bb-b541-6fafd3b0829c/20210216-GLEN-FY-2020-Results-Presentation.pdf>.

# WE ARE INVESTED IN THE MAJORITY OF KEY MINERALS REQUIRED TO MANUFACTURE ELECTRIC VEHICLES, THEIR BATTERIES AND CHARGING STATIONS

**Cu** **Copper**

An essential component used in motor wiring, radiator, connectors, brakes and bearings. Increases battery life and energy intensity.



**Sn** **Tin**

Used in soldering electrical components

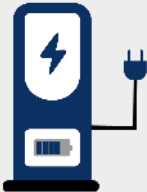
**Zn** **Zinc**

Galvanized steel requires zinc and is the preferred material used by EV manufacturers. The average EV requires 0.2 tonnes of steel.



- Li** **Lithium**
- Mn** **Manganese**
- Co** **Cobalt**
- C** **Graphite**
- Ni** **Nickel**
- Cu** **Copper**

Rich metal-oxide batteries emit no tailpipe pollutants, reducing local air pollution



**V** **Vanadium**

Vanadium flow batteries can be used as energy storage to provide EV charging

Source: International Council on Mining & Metals & Teck. Adapted from BT Graphics



# U.S. INFLATION REDUCTION ACT: STRONG FINANCIAL INCENTIVE TO DEVELOP NORTH AMERICAN SOURCES OF BATTERY METALS

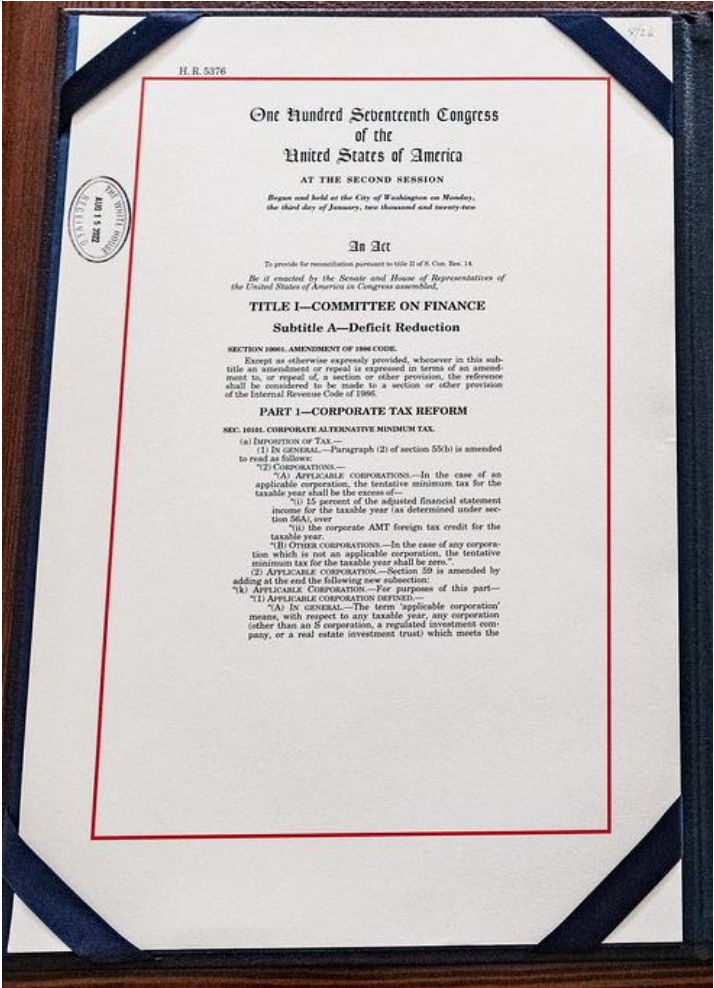


Photo: [Official White House Photo by Cameron Smith via Flickr.](#)

## What does it mean for Electric Royalties' royalty portfolio?

**88%** royalty assets potentially qualify for a tax credit equivalent to 10% of the cost of production for critical minerals essential to the clean technology transition

**89%** of minerals in our portfolio are U.S.-designated critical minerals that enable national security & economic development

**100%** of battery mineral content must be sourced in North America by 2029 for EV tax credit



# ROYALTY COMPANY ADVANTAGES

- ⚡ The royalty/streaming business model has been **proven to outperform mining companies** (e.g. Franco Nevada, Wheaton Precious Metals)
- ⚡ Royalty companies do not operate mines nor need large and highly specialized teams to carry on their regular course of business
- ⚡ **Diversifies investments and mitigates risk**
- ⚡ Royalties are generally registered against mineral title
- ⚡ **Lower risk** – royalties are typically based on revenues and paid irrespective of underlying profitability, with no further capital outlay required

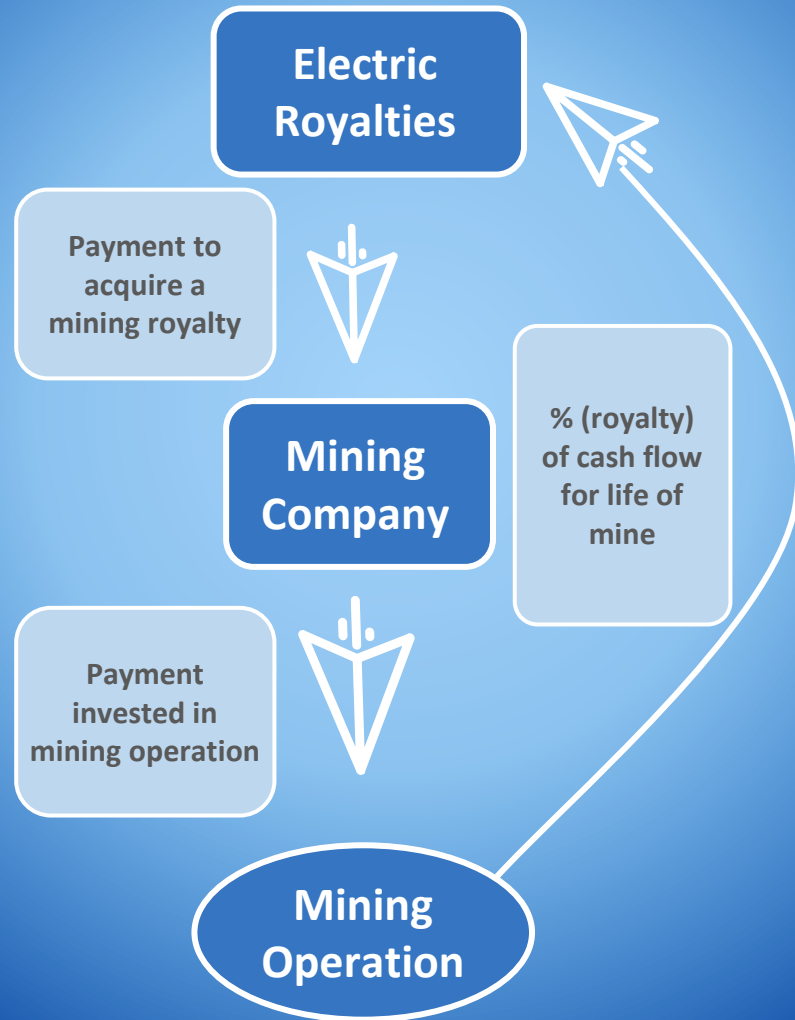
COMPETITIVE ADVANTAGES	MINING COMPANY	ROYALTY COMPANY
⚡ Leverage to commodity prices	✔	✔
⚡ Exploration upside	✔	✔
⚡ Production rate upside	✔	✔
⚡ No capital expense overruns		✔
⚡ No sustaining costs		✔
⚡ No exploration costs		✔
⚡ Fixed cash costs forever		✔
⚡ Average revenue per employee	\$300k	\$20 million
⚡ Valuation multiple FCF	6x	21.6x <sup>1</sup>

1. Scotiabank: Monthly Streaming and Royalty Recap (May 2021)

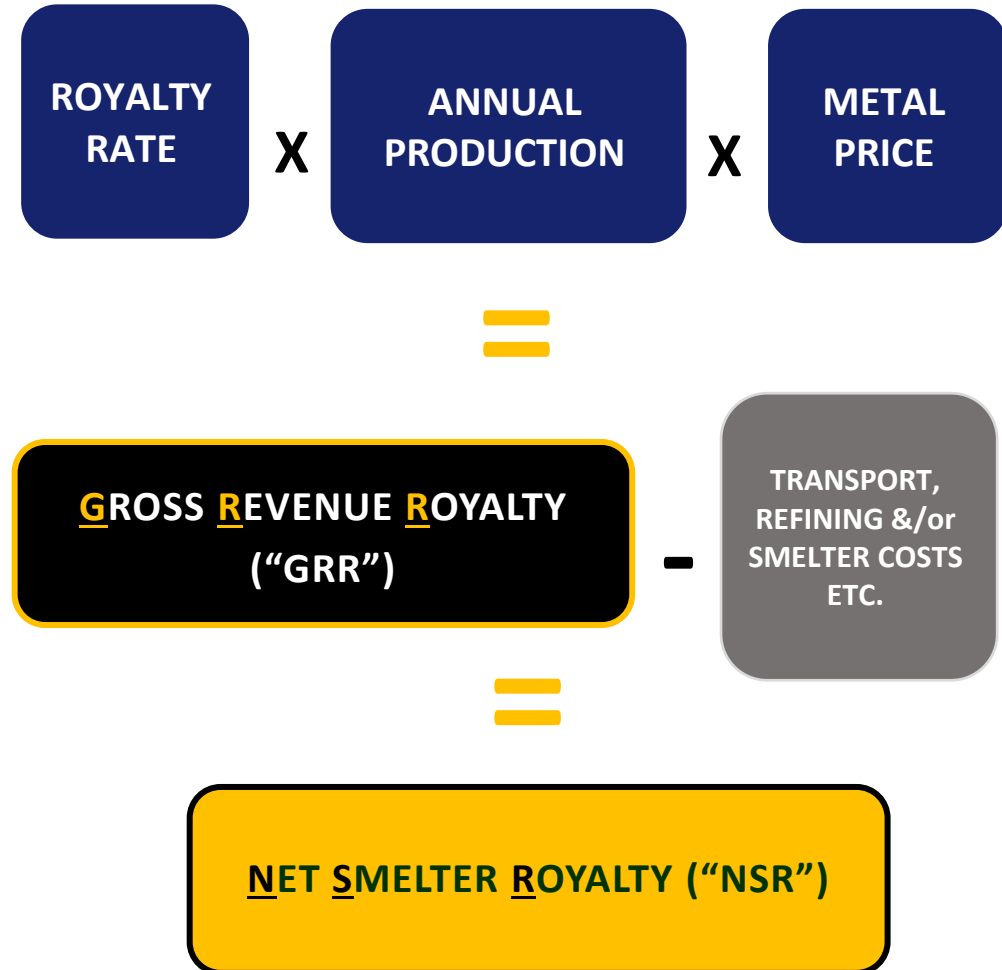




# THE PROCESS OF ACQUIRING ROYALTIES

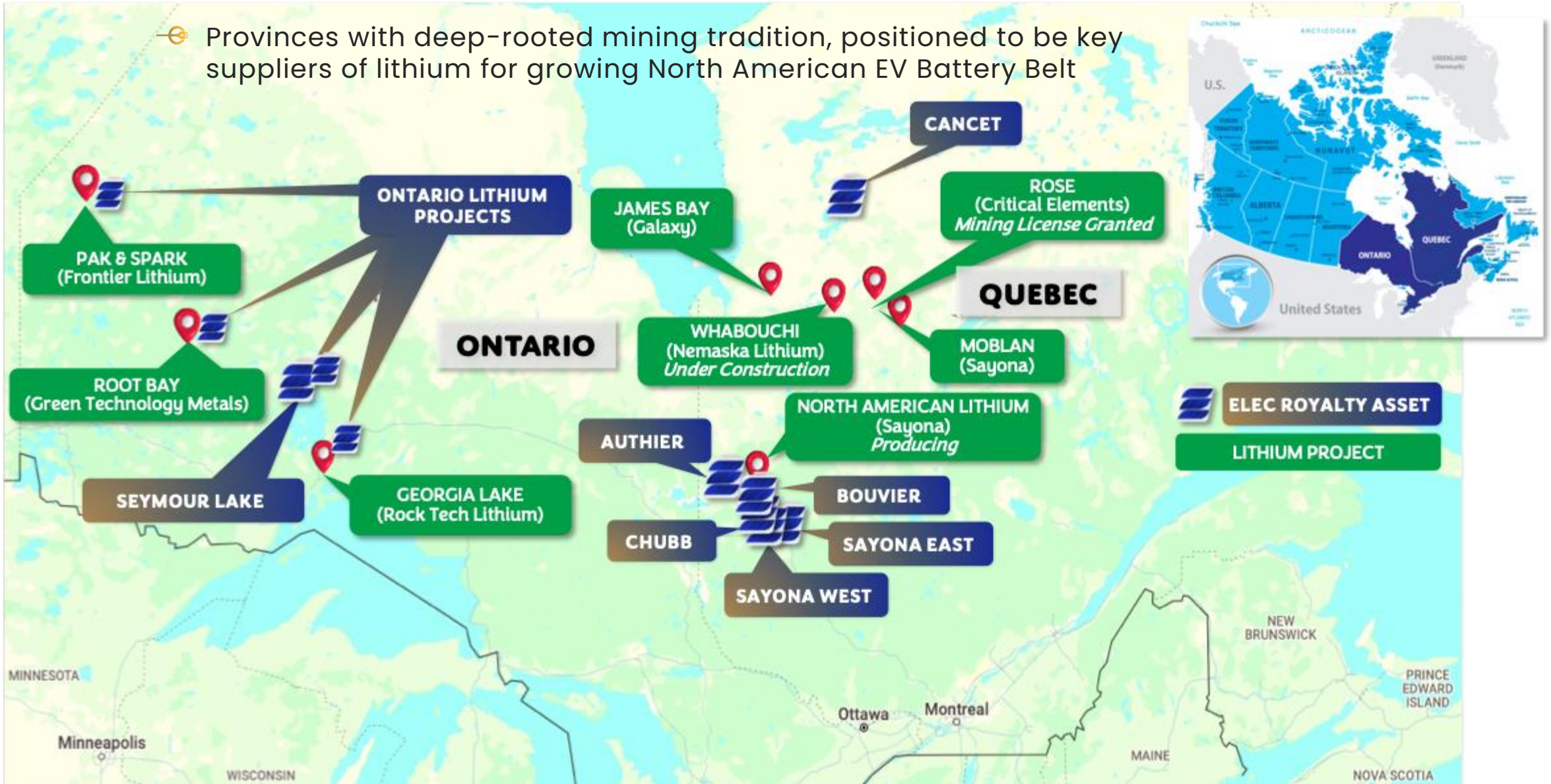


# ESTIMATING ANNUAL ROYALTY CASH FLOW



# LITHIUM PORTFOLIO STRATEGICALLY LOCATED IN ONTARIO AND QUÉBEC

📍 Provinces with deep-rooted mining tradition, positioned to be key suppliers of lithium for growing North American EV Battery Belt



# LITHIUM PRE-PRODUCTION

PROJECT **Authier**

ELEC ROYALTY 0.5% Gross Metal Royalty on part of Authier

LOCATION Quebec, Canada

STAGE Feasibility study complete for North American Lithium (NAL)

OPERATOR Sayona Mining SYA | ASX

- In April 2023, Sayona announced a feasibility study that combines its Québec flagship North American Lithium (NAL) operation and the nearby Authier Lithium Project.
- Production at NAL commenced in March 2023. Production at Authier planned.
- Sayona raised A\$190 million in May 2022 to advance NAL to production and develop Authier.



# ZINC PRODUCTION

- ⚡ Zinc plays a critical role in batteries, energy storage and protection of steel used to build renewable energy infrastructure

PROJECT	ROYALTY	OPERATOR	LOCATION
<b>Middle Tennessee Zinc Mine<sup>1</sup></b>	Sliding Scale Gross Mining Royalty above US\$0.90/lb Zn	Nyrstar / Trafigura	U.S.

- Production has occurred across a timespan of more than 45 years; currently paused.
- Project is comprised of two underground zinc mines, Gordonsville and Cumberland.
- Processing plant at Gordonsville mine plus nearby Clarksville smelter create an integrated mining complex.
- Large land package with significant resource potential.



1. Production paused in November 2023 due to market conditions and inflationary impacts on input costs and operating margins



# TIN PRODUCTION

- ⊖ The Penouta Mine was the largest tin and tantalum producer in Europe until production was paused in October 2023<sup>1,2</sup>
- ⊖ Tin’s unique properties of malleability and corrosion resistance make it essential to the connectivity of all things electric, including circuit boards, electric vehicles, photovoltaic cells and 5G infrastructure

PROJECT	ROYALTY	OPERATOR	LOCATION
<b>Penouta Mine</b>	1.5% Gross Revenue Royalty	Strategic Minerals Europe Corp.	Spain

- In 2023, Penouta produced a record 603 tonnes of primary concentrate, and achieved record sales of 629 tonnes of concentrates and 418 tonnes of contained minerals, which are 20% and 19% higher than in 2022, respectively<sup>3</sup>.
- Additional potential opportunities to add new revenue streams from high-grade feldspar and rare earths extraction from historical tailings.
- Long potential mine life based on total measured and indicated resources of 76.3 million tonnes<sup>4</sup>.



Penouta Mine.  
Source: Strategic Minerals Europe Corp.

1. Strategic Minerals Europe Corp. website <https://www.strategicminerals.com/what-we-do/#penouta-mine>
2. Production paused in October 2023 due to provisional suspension of section C permit. Strategic Minerals Europe Corp. has submitted an appeal of the suspension.
3. Strategic Minerals Europe Corp.’s financial statements and MD&A for the three months and full year ended December 31, 2023
4. Further information is available in a NI 43-101 technical report by SRK with effective date March 5, 2021 on the Strategic Minerals Europe Corp. profile at [www.sedarplus.ca](http://www.sedarplus.ca). M+I Resources are reported at grades of 443 ppm Sn, 73 ppm Ta and 89 ppm Ta2O5. Resources at an open pit cut-off grade of 60 ppm Ta2O5Eq, based on prices and recoveries of US\$178/kg and 75% for Ta2O5, and US\$24/kg and 75% for tin.

# PROJECT ACTIVITY<sup>1</sup>

**BATTERY HILL**  
**MANGANESE**  
Prefeasibility study  
work underway

**MONT  
SORCIER**  
**VANADIUM**  
Feasibility study  
targeted in H2 2024

**ZONIA**  
**COPPER**  
Planned update to  
2018 preliminary  
economic  
assessment

**SEYMOUR LAKE**  
**LITHIUM**  
Feasibility study  
targeted in H2 2024

**GRAPHMADA**  
**GRAPHITE**  
Updated Mineral  
Resource estimate in  
July 2022<sup>2</sup>; process  
commenced to seek  
strategic investment to  
restart mine with higher  
production volumes<sup>3</sup>

**RÅNA**  
**NICKEL**  
JV formed in January  
2023 with Kingsrose  
Mining and  
Scandinavian Resource  
Holdings for exploration  
and development

**KENBRIDGE**  
**NICKEL-COPPER**  
Advanced exploration  
phase, permitting and  
licensing work in 2024

**BISSETT CREEK**  
**GRAPHITE**  
Preliminary economic  
assessment complete:  
Average annual  
production of  
approximately 42,000  
tonnes at targeted full  
capacity<sup>3</sup>

1. Timeline is based on information from project owners.
2. Greenwing Resources Ltd. news release dated July 12, 2022, JORC Code 2012, Table 1. Both JORC and CIM are CRIRSCO members hence adhere to international resource reporting standards and adopt a similar approach to resource definition and classification. Differences between the two codes do exist in the requirements for QP site visits, technical reports and use of resource categories.
3. Greenwing Resources Ltd. news release dated April 30, 2024
4. Technical report titled "Northern Graphite Corporation, Bissett Creek Project, Preliminary Economic Assessment" dated December 6, 2013.



# ROYALTY PORTFOLIO

(LISTED BY DEVELOPMENT STAGE)

#	ACQUIRED	PROJECT	MINERAL	DEVELOPMENT STAGE	ROYALTY <sup>1,2,3</sup>	LOCATION	OPERATOR	MARKET CAP C\$ <sup>4</sup>
1	2021	MIDDLE TENNESSEE ZINC MINE	Zinc	Producing (paused)	Sliding Scale Gross Mining Royalty above US\$0.90/lb Zn	United States	Nyrstar / Trafigura	Private
2	2022	PENOUTA MINE	Tin-Tantalum	Producing (paused)	1.5% GRR	Spain	Strategic Minerals Europe Corp	5M
3	2021	GRAPHMADA	Graphite	Engineering Studies – Restart	2.5% NSR	Madagascar	Greenwing Resources	13M
4	2020	AUTHIER	Lithium	Engineering Studies	0.5% GMR on part of Authier	Canada	Sayona Mining	315M
5	2020	BISSETT CREEK	Graphite	Preliminary Economic Assessment Complete	1.5% GRR	Canada	Northern Graphite	17M
6	2022	ZONIA	Copper	Preliminary Economic Assessment Complete	0.5% GRR & option to add 1% GRR on Zonia North	United States	World Copper	25M
7	2020	BATTERY HILL	Manganese	Preliminary Economic Assessment Complete	2% GMR	Canada	Manganese X Energy Corp	12M
8	2020	MONT SORCIER	Vanadium	Preliminary Economic Assessment Complete	1% GMR	Canada	Cerrado Gold	19M
9	2023	KENBRIDGE	Nickel-Copper	Preliminary Economic Assessment Complete	0.5% GRR & options to add 0.5% GRR on Kenbridge & 1% GRR on Kenbridge North	Canada	Tartisan Nickel	21M

CONTINUED ON NEXT SLIDE

1. GRR: Gross Revenue Royalty  
3. NSR: Net Smelter Royalty

2. GMR: Gross Metal Royalty  
4. As of May 2, 2024. May 2, 2024 exchange rates used for market cap conversions to CAD (<https://ca.finance.yahoo.com/>)



# ROYALTY PORTFOLIO

(LISTED BY DEVELOPMENT STAGE)

#	ACQUIRED	PROJECT	MINERAL	DEVELOPMENT STAGE	ROYALTY <sup>1,2,3</sup>	LOCATION	OPERATOR	MARKET CAP C\$ <sup>4</sup>
10	2021	SEYMOUR LAKE	Lithium	Feasibility Study Underway	1.5% NSR	Canada	Green Technology Metals	31M
11	2021	MILLENNIUM	Copper	Advanced Exploration	0.5% GRR	Australia	Metal Bank Limited	7M
12	2021	CANCET	Lithium	Advanced Exploration	1% NSR	Canada	Winsome Resources	227M
13	2021	RANA	Nickel	Advanced Exploration	1% NSR	Norway	Metals One Plc / Global Energy Metals / Kingsrose Mining	Private
14	2020	CHUBB	Lithium	Exploration	2% GMR	Canada	Burley Minerals	6M
15	2020	BOUVIER	Lithium	Exploration	2% GMR	Canada	Mining Equities Pty Ltd	Private
16	2020	SAYONA EAST	Lithium	Exploration	2% GMR	Canada	Sayona Mining	315M
17	2020	SAYONA WEST	Lithium	Exploration	0.5% GMR	Canada	Sayona Mining	315M
18	2021	GLASSVILLE	Manganese	Exploration	1% GRR	Canada	Globex Mining	38M
19	2022	SLEITAT	Tin-Silver	Exploration	1% NSR	United States	Cornish Metals	94M
20	2021	GRAPHITE BULL	Graphite	Exploration	0.75% GRR	Australia	Buxton Resources	18M
21	2021	MT. DOROTHY	Cobalt	Exploration	0.5% GRR	Australia	Hammer Metals	38M
22	2021	COBALT RIDGE	Cobalt	Exploration	0.5% GRR	Australia	Hammer Metals	38M

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# ACQUIRED	PROJECT	MINERAL	DEVELOPMENT STAGE	ROYALTY <sup>1,2,3</sup>	LOCATION	OPERATOR	MARKET CAP C\$ <sup>4</sup>	
23	2024	ROGERS CREEK / MCCLUSKEY	Lithium	Exploration	1.5% NSR	Canada	Maple Minerals (acquired by Cohiba Minerals)	Private
24	2024	BIG ROCK / OTTERTAIL RIVER SW	Lithium	Exploration	1.5% NSR	Canada	Maple Minerals (acquired by Cohiba Minerals)	Private
25	2024	OTTERTAIL / OTTERTAIL RIVER NE / MAHAMO	Lithium	Exploration	1.5% NSR	Canada	Maple Minerals (acquired by Cohiba Minerals)	Private
26	2024	GATHERING LAKE	Lithium	Exploration	1.5% NSR	Canada	Maple Minerals (acquired by Cohiba Minerals)	Private
27	2024	COSGRAVE	Lithium	Exploration	1.5% NSR	Canada	FE Battery Metals	8M
28	2024	ALLISON LAKE	Lithium	Exploration	1.5% NSR	Canada	Musk Metals	0.9M
29	2024	JUBILEE, CAMPUS CREEK, CRESCENT	Lithium	Exploration	1.5% NSR	Canada	Electrification and Decarbonization AIE LP	Private
30	2024	ROOT BAY	Lithium	Exploration	1.5% NSR	Canada	Lithium Triangle Resources	Private
31	2024	BIRKETT	Lithium	Exploration	1.5% NSR	Canada	Portofino Resources	7M
32	2024	SEPARATION RAPIDS LITHIUM	Lithium	Exploration	1.0% NSR	Canada	Double O Seven Mining	Private
33	2024	ARREL	Lithium	Exploration	1.5% NSR	Canada	Private BC Company	Private
34	2024	OTATAKAN TOWNSHIP (50% OWNERSHIP)	Lithium	Exploration	3.0% NSR	Canada	Lithium One Metals	2M

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35	2024 LAURI	Lithium	Exploration	1.5% NSR	Canada	Fifty St George	Private
36	2024 KEMBER / PAKEAGEAMA	Lithium	Exploration	1.5% NSR	Canada	Sultan Resources	2M
37	2024 ALLISON LAKE / RUDDY	Lithium	Exploration	1.5% NSR	Canada	Sultan Resources	2M
38	2024 PEGGY LITHIUM	Lithium	Exploration	1.5% NSR	Canada	Lithos Minerals	Private
39	2024 MARGOT LITHIUM	Lithium	Exploration	1.5% NSR	Canada	Private BC Company	Private
40	2024 BARBARA LAKE	Lithium	Exploration	1.5% NSR	Canada	Private BC Company	Private

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# DIRECTORS, OFFICERS & MANAGEMENT

## —⚡ CEO & DIRECTOR: BRENDAN YURIK [B.COM](http://B.COM)

Founder and CEO of Evenor Investments Ltd, a financial advisory group to junior mining companies for alternative financing, debt, equity and M&A with experience in over \$2 billion in mining financing transactions throughout his career. Prior global experience as a research analyst as well as in business development and mining financial advisory roles with Endeavour Financial, Cambrian Mining Finance Ltd, Northern Vertex Mining Corp. and King & Bay West Management Corp.

## —⚡ CHAIRMAN: MARCHAND SNYMAN [CA \(SA\)](#), [CA \(AUS & NZ\)](#)

Co-founder and Chairman of RE Royalties Ltd, a renewable energy royalty company, involved in the acquisition of over 100 royalties to date. Over 25 years' senior executive experience in corporate finance and mining with a global merger, financing, acquisition and divestiture track record of more than 50 transactions.

## —⚡ DIRECTOR: ROBERT SCHAFER [P.GEO](#)

Director of International Royalty Corp (sold for \$800m to Royal Gold). More than 30 years of experience working internationally in business development roles with major and junior mining companies including formerly representing as Chairman of PDAC. Serves as a director of a number of public resource companies.

## —⚡ DIRECTOR: CRAIG LINDSAY [MBA, CFA](#)

30 years' experience in corporate finance, investment banking, and business development. Managing Director of Arbutus Grove Capital Corp. and CEO of Lonestar Lithium Ltd. Most recently the Founder, President, and CEO of Otis Gold Corp. until its sale to Excellon Resources Inc. in April 2020. Currently a Director of Revolve Renewable Power Ltd., Excellon Resources Inc., VR Resources Ltd. and Silver North Resources Ltd.

## —⚡ DIRECTOR: STEFAN GLEASON

President & CEO of Money Metals Exchange LLC, one of the largest precious metals dealers and depositories in North America with over C\$1 billion in annual revenues. Managing Director of Gleason & Sons LLC, a limited liability company which holds and manages debt, equity, and real estate investments. Published by the Wall Street Journal, Newsweek, Mining.com, TheStreet, and others.

## —⚡ CFO: LUQMAN KHAN [CPA, CGA](#)

CFO of RE Royalties Ltd, a renewable energy royalty company, involved in the acquisition of over 100 royalties to date. Financial reporting executive with over 20 years of professional experience in accountancy and business management. Served as CFO for several publicly listed TSX-V resource companies and previously with Ernst and Young in their assurance practice.

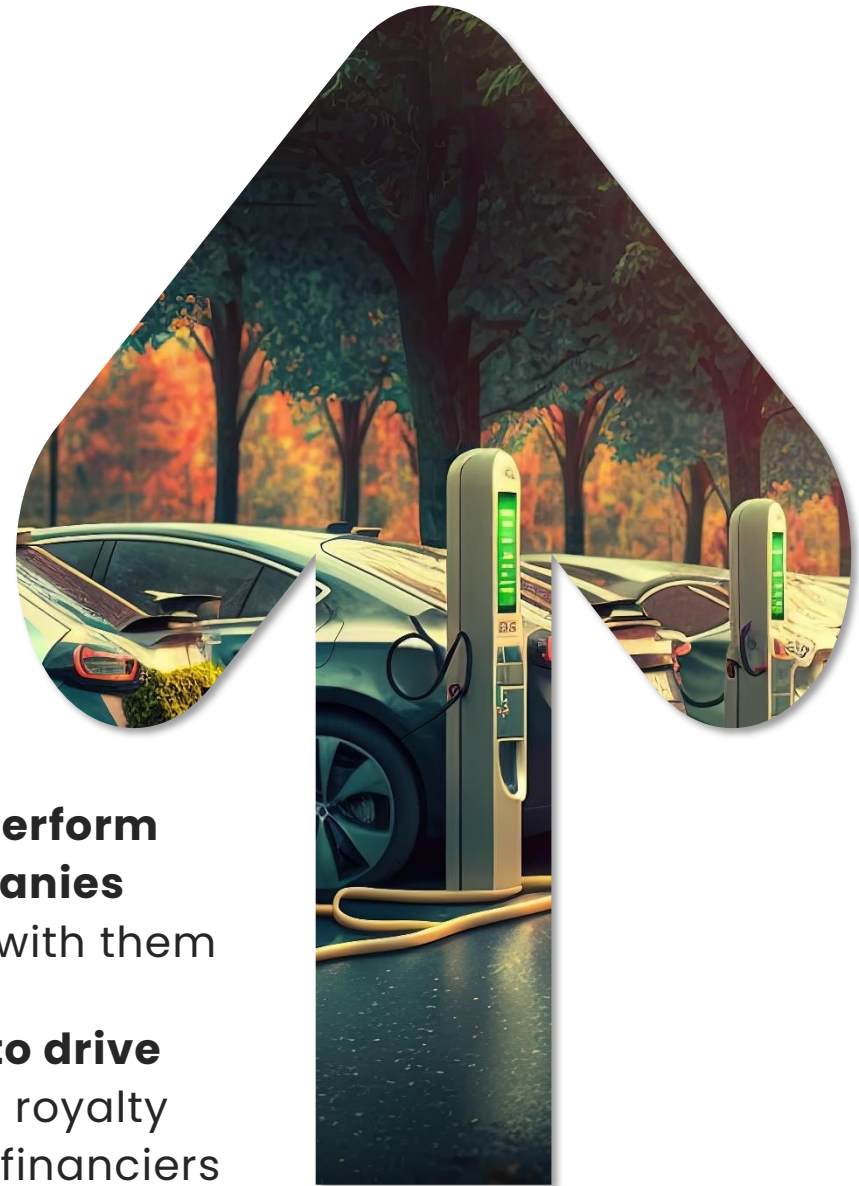
## —⚡ CHIEF GEOSCIENTIST DAVID GAUNT [P.GEO](#)

An economic geologist specializing in project assessment and resource estimation. His experience spans projects worldwide and includes roles with senior mining companies and junior exploration companies. Co-recipient of the PDAC's Thayer Lindsley International Discovery Award.



# A HIGH-VALUE GROWTH AND INCOME INVESTMENT OPPORTUNITY

- ✓ Increasing electric vehicle and battery production is set to **drastically increase demand growth across electric metals over the next decade**
- ✓ Targeting **long-term recurring and diversified royalty cash flows** with no ongoing holding costs
- ✓ Royalty companies have been shown to **outperform investing directly in operating mining companies** and the underlying commodities associated with them
- ✓ **Experienced management team and board to drive the company forward**, including experienced royalty executives, geologists, engineers and mining financiers



TSX.V | ELEC  
OTCQB | ELECF



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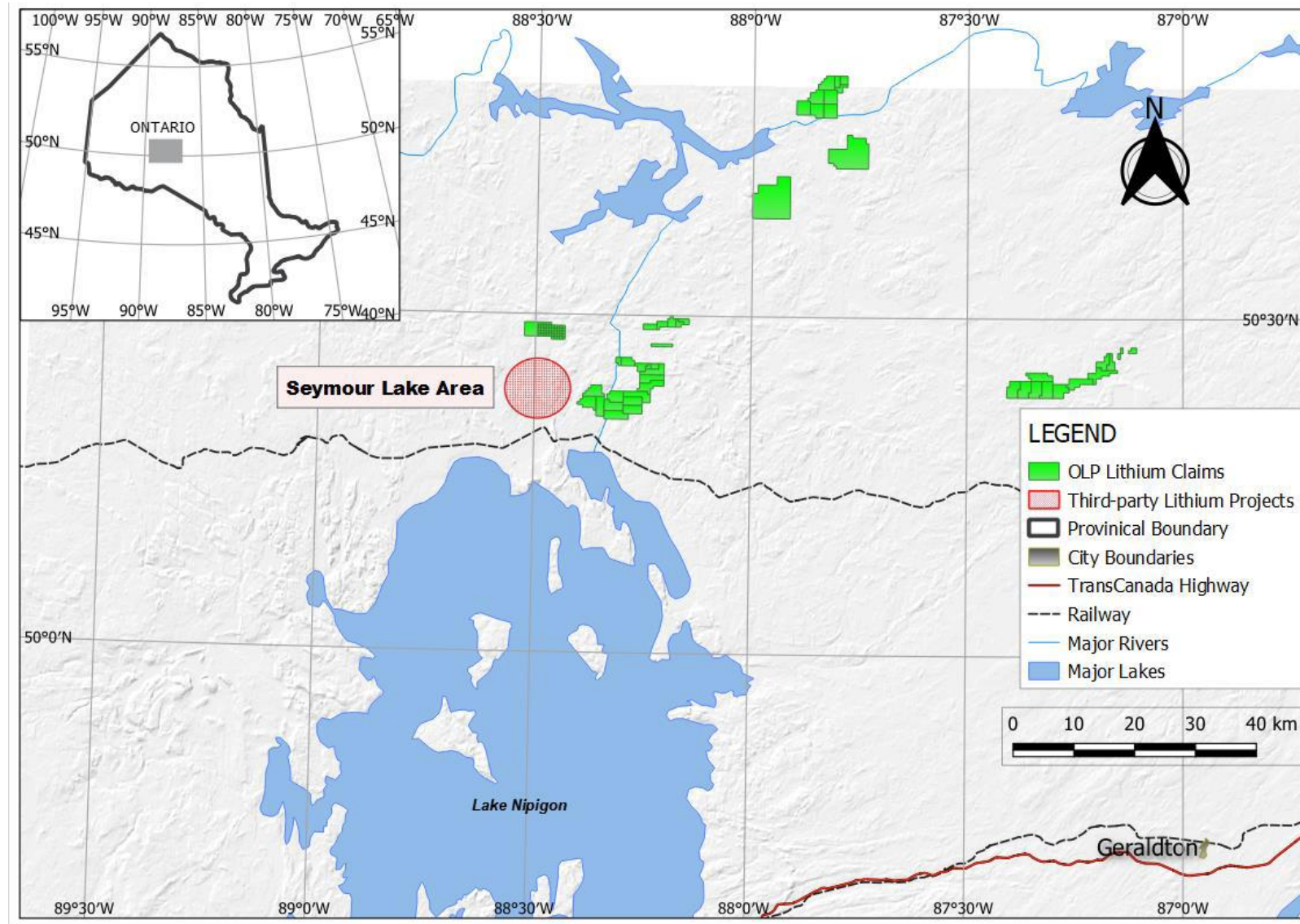
[ELECTRICROYALTIES.COM](http://ELECTRICROYALTIES.COM)



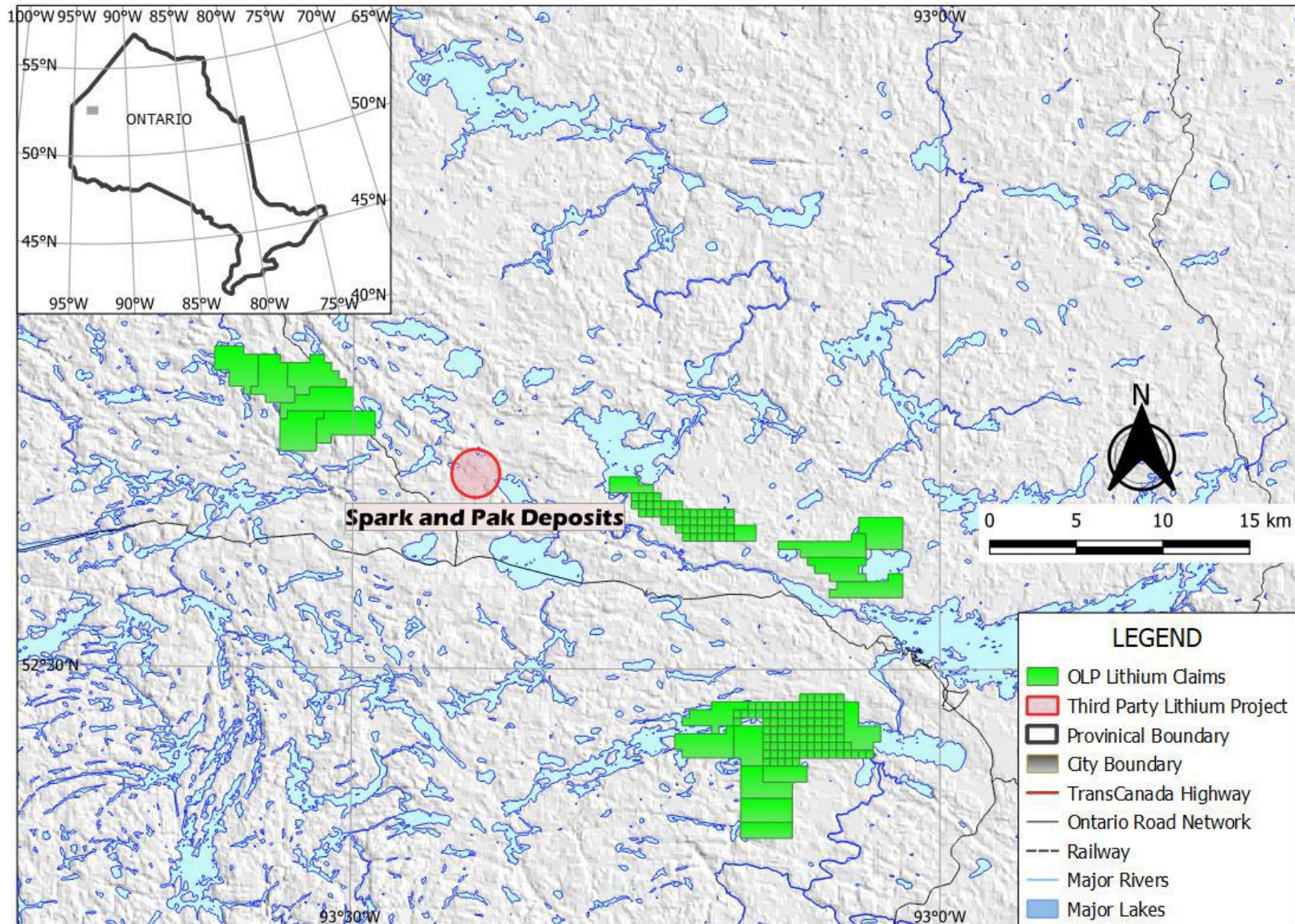


## APPENDIX

# ONTARIO LITHIUM PROJECTS IN THE SEYMOUR LAKE AREA

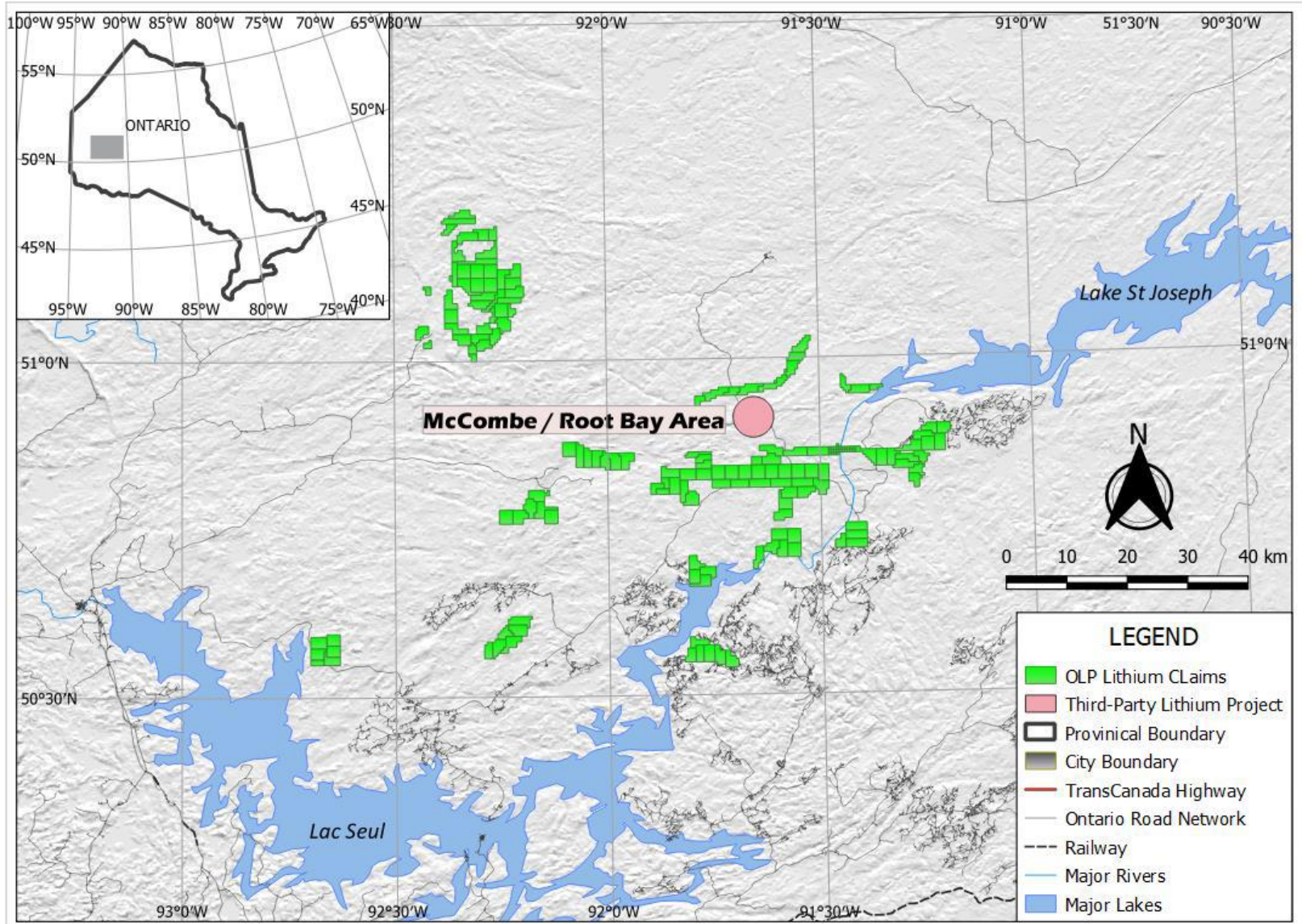


# ONTARIO LITHIUM PROJECTS AND FRONTIER LITHIUM'S SPARK AND PAK DEPOSITS





# ONTARIO LITHIUM PROJECTS IN THE ROOT BAY AREA



# ONTARIO LITHIUM PROJECTS IN VICINITY OF GEORGIA LAKE PROJECTS

