

ROYALTY FINANCING THE ELECTRIC REVOLUTION

TSX.V: ELEC / OTCOB: ELECF

ELECTRICROYALTIES.COM

MAY 2022

WHY INVEST IN ELECTRIC ROYALTIES?

Increasing electric vehicle and battery production is set to drastically increase demand growth across electric metals over the next decade.



We target long-term recurring and diversified royalty cash flows with no ongoing holding costs.



Royalty companies have been shown to outperform investing directly in operating mining companies and the underlying commodities associated with them.



COBALT

TIN

ZINC

GLOBAL FOCUS

Experienced management team and board to drive the company forward, including royalty executives, geologists, engineers and mining financiers.

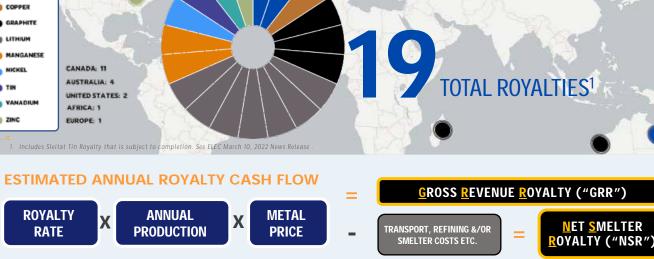
ROYALTY COMPANY ADVANTAGES

COMPETITIVE ADVANTAGES	MINING Company	ROYALTY COMPANY
LEVERAGE TO COMMODITY PRICES	\bigcirc	Ø
EXPLORATION UPSIDE	\bigcirc	\bigcirc
PRODUCTION RATE UPSIDE	\bigcirc	\bigcirc
NO CAPITAL EXPENSE OVERRUNS		Ø
NO SUSTAINING COSTS		\bigcirc
NO EXPLORATION COSTS		\bigcirc
FIXED CASH COSTS FOREVER		\bigcirc
AVERAGE REVENUE PER EMPLOYEE	\$300K	\$20 MILLION
VALUATION MULTIPLE FCF	6х	21.6 X ¹

1. Scotiabank: Monthly Streaming and Royalty Recap (May 2021)

WE ARE BUILDING A GLOBAL PORTFOLIO OF **ROYALTIES ON METALS LINKED TO THE** DRIVE TO SUSTAINABLE ELECTRIFICATION

POTENTIAL LONG-LIFE ASSETS WITH **EXPLORATION UPSIDE & POTENTIAL** NEAR-TERM PRODUCTION



ROYALTY PORTFOLIO (LISTED BY DEVELOPMENT STAGE)

÷	PROJECT	MINERAL	ROYALTY ^{1, 2}	LOCATION	OPERATOR	MKT CAP C\$4
	MIDDLE TENNESSEE ZINC MINE	Zinc	Sliding Scale GRR above \$0.90 / Ibs Zn	United States	Trafigura	Private
	GRAPHMADA	Graphite	2.5% NSR	Madagascar	Greenwing Resources	51M
	BISSETT CREEK	Graphite	1% GRR, & option to add 0.5% GRR	Canada	Northern Graphite	64M
	AUTHIER	Lithium	0.5% GRR	Canada	Sayona Mining	1.67B
	BATTERY HILL	Manganese	2% GRR	Canada	Manganese X Energy Corp	56M
	MONT SORCIER	Vanadium	1% GRR	Canada	Voyager Metals	16M
	SEYMOUR LAKE	Lithium	1.5% NSR	Canada	Green Technology Metals	180M
	MILLENNIUM COPPER COBALT	Copper	0.5% GRR, & options to add 1.5% NSR	Australia	Metal Bank Limited	15M
	CANCET	Lithium	1% NSR	Canada	Winsome Resources	64M
)	RANA NICKEL PROJECT	Nickel	1% NSR	Norway	Global Energy Metals Corp	8M
	CHUBB	Lithium	2% GRR	Canada	Newfoundland Discovery Corp	11M
2	BOUVIER	Lithium	2% GRR	Canada	Newfoundland Discovery Corp	11M
;	SAYONA EAST	Lithium	2% GRR	Canada	Sayona Mining	1.67B
Ļ	GLASSVILLE	Manganese	1% GRR	Canada	Globex Mining	79M
5	SLEITAT PROJECT SUBJECT TO COMPLETION ³	Tin-Silver	1% NSR	United States	Cornish Metals	106M
,	YALBRA	Graphite	0.75% GRR	Australia	Buxton Resources	12M
,	MT. DOROTHY	Cobalt	0.5% GRR	Australia	Global Energy Metals Corp	8M
}	COBALT RIDGE	Cobalt	0.5% GRR	Australia	Global Energy Metals Corp	8M
,	SAYONA WEST	Lithium	0.5% GRR	Canada	Sayona Mining	1.67B
RR	Gross Revenue Royalty, 2, NSR: Net Smelter Royalty	/ 3 See ELEC March 10	2022 News Release 4 As of April 1 2022 (htt	ns://ca.finance.vahoo.com/)_Anril	1 exchange rates used for EUR and AUD market can o	conversions to CAD

1. GRR: Gross Revenue Royalty. 2. NSR: Net Smelter Royalty. 3. See ELEC March 10, 2022 News Release. 4. As of April 1, 2022 (https://ca.finance.yahoo.com/). April 1 exchange rates used for EUR and AUD market cap conversions to CAD

TEAM SNAPSHOT

5

BRENDAN YURIK (B.COMM), CEO & DIRECTOR

Founder and CEO of Evenor Investments Ltd, a financial advisory group to junior mining companies for alternative financing, debt, equity and M&A with experience in over \$2 billion in mining financing transactions throughout his career. Prior global experience as a research analyst as well as in business development and mining financial advisory roles with Endeavour Financial, Cambrian Mining Finance Ltd, Northern Vertex Mining Corp. and King & Bay West Management Corp.

MARCHAND SNYMAN (CA (SA), CA (AUS & NZ)), CHAIRMAN

Co-founder and Chairman of RE Royalties Ltd, a renewable energy royalty company, involved in the acquisition of over 100 royalties to date. Over 25 years' senior executive experience in corporate finance and mining with a global merger, financing, acquisition and divestiture track record of more than 50 transactions.

DAVID GAUNT (P.GEO), CHIEF GEOSCIENTIST (CONSULTANT)

David is an economic geologist specializing in project assessment and resource estimation. His experience spans projects worldwide and includes roles with senior mining companies and junior exploration companies. He is a co-recipient of the PDAC's Thayer Lindsley International Discovery Award.

SHARE INFORMATION

TSXV: ELEC / OTCQB: ELECF

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CONTACT			
DEBT	C\$0		
CASH & CASH EQUIVALENTS	C\$1.4M		
FULLY DILUTED	96.9M		
WARRANTS	10.6M		
OPTIONS	7.2M		
MARKET CAPITALIZATION	C\$27.3M		
SHARES OUTSTANDING	79.1M		
(As of March 31, 2022)			

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