



# SUSTAINING THE FUTURE: ROYALTIES ON CLEAN-ENERGY METALS

TSX.V: ELEC OTCQB: ELEC F | ELECTRICROYALTIES.COM

## WHY INVEST IN ELECTRIC ROYALTIES?



Increasing electric vehicle and battery production is set to **drastically increase demand growth across electric metals over the next decade.**



We target **long-term recurring and diversified royalty cash flows** with no ongoing holding costs.



Royalty companies have been shown to **outperform investing directly in operating mining companies and the underlying commodities** associated with them.



**Experienced management team and board** to drive the company forward, including royalty executives, geologists, engineers and mining financiers.

## ROYALTY COMPANY ADVANTAGES

### COMPETITIVE ADVANTAGES

- LEVERAGE TO COMMODITY PRICES
- EXPLORATION UPSIDE
- PRODUCTION RATE UPSIDE
- NO CAPITAL EXPENSE OVERRUNS
- NO SUSTAINING COSTS
- NO EXPLORATION COSTS
- FIXED CASH COSTS FOREVER
- AVERAGE REVENUE PER EMPLOYEE
- VALUATION MULTIPLE FCF

### MINING COMPANY



### ROYALTY COMPANY



\$300K

\$20 MILLION

6X

21.6X<sup>1</sup>

1. Scotiabank: Monthly Streaming and Royalty Recap (May 2021)

**WE ARE BUILDING A PORTFOLIO OF ROYALTIES ON METALS LINKED TO THE DRIVE TO SUSTAINABLE ELECTRIFICATION**

**FOCUS ON LONG-LIFE ASSETS WITH EXPLORATION UPSIDE & POTENTIAL NEAR-TERM PRODUCTION**



## ESTIMATED ANNUAL ROYALTY CASH FLOW

ROYALTY RATE



ANNUAL PRODUCTION



METAL PRICE



GROSS REVENUE ROYALTY ("GRR")

TRANSPORT, REFINING &/or SMELTER COSTS ETC.



NET SMELTER ROYALTY ("NSR")

#	PROJECT	MINERAL	ROYALTY <sup>2, 3, 4</sup>	LOCATION	OPERATOR	STAGE
1	PUNITAQUI	COPPER	0.75% GRR	CHILE	BATTERY MINERALS RESOURCES	PRODUCING
2	MIDDLE TENNESSEE ZINC MINE	ZINC	SLIDING SCALE GMR ABOVE US\$0.90/LB ZN	UNITED STATES	NYRSTAR / TRAFIGURA	PRODUCING (PAUSED)
3	PENOUTA MINE	TIN-TANTALUM	1.5% GRR	SPAIN	STRATEGIC MINERALS EUROPE CORP	PRODUCING (PAUSED)
4	GRAPHMADA	GRAPHITE	2.5% NSR	MADAGASCAR	GREENWING RESOURCES	ENGINEERING STUDIES (RESTART)
5	AUTHIER	LITHIUM	0.5% GMR ON PART OF AUTHIER	CANADA	SAYONA MINING	ENGINEERING STUDIES
6	ZONIA	COPPER	0.5% GRR & OPTION TO ADD 1% GRR ON ZONIA NORTH	UNITED STATES	WORLD COPPER	FS UNDERWAY
7	MONT SORCIER	VANADIUM	1% GMR	CANADA	CERRADO GOLD	FS UNDERWAY
8	SEYMOUR LAKE	LITHIUM	1.5% NSR	CANADA	GREEN TECHNOLOGY METALS	FS UNDERWAY
9	BISSETT CREEK	GRAPHITE	1.5% GRR	CANADA	NORTHERN GRAPHITE	PEA COMPLETE
10	BATTERY HILL	MANGANESE	2% GMR	CANADA	MANGANESE X ENERGY CORP	PEA COMPLETE
11	KENBRIDGE	NICKEL-COPPER	0.5% GRR & OPTION TO ADD 1% GRR ON KENBRIDGE NORTH	CANADA	TARTISAN NICKEL	PEA COMPLETE
12	MILLENNIUM COPPER COBALT	COPPER	0.5% GRR	AUSTRALIA	METAL BANK LIMITED	ADVANCED EXPLORATION
13	CANCET	LITHIUM	1% NSR	CANADA	WINSOME RESOURCES	ADVANCED EXPLORATION
14	RANA NICKEL PROJECT	NICKEL	1% NSR	NORWAY	METALS ONE PLC / GLOBAL ENERGY METALS CORP / KINGSROSE MINING	ADVANCED EXPLORATION
15	CHUBB	LITHIUM	2% GMR	CANADA	BURLEY MINERALS	EXPLORATION
16	BOUVIER	LITHIUM	2% GMR	CANADA	MINING EQUITIES PTY. LTD.	EXPLORATION
17	SAYONA EAST	LITHIUM	2% GMR	CANADA	SAYONA MINING	EXPLORATION
18	SAYONA WEST	LITHIUM	0.5% GMR	CANADA	SAYONA MINING	EXPLORATION
19	GLASSVILLE	MANGANESE	1% GRR	CANADA	GLOBEX MINING	EXPLORATION
20	SLEITAT PROJECT	TIN-SILVER	1% NSR	UNITED STATES	CORNISH METALS	EXPLORATION
21	GRAPHITE BULL	GRAPHITE	0.75% GRR	AUSTRALIA	BUXTON RESOURCES	EXPLORATION
22	MT. DOROTHY	COBALT	0.5% GRR	AUSTRALIA	HAMMER METALS	EXPLORATION

1. Refer to corporate presentation at [electricroyalties.com](http://electricroyalties.com) for full portfolio. 2. GRR: Gross Revenue Royalty. 3. GMR: Gross Metal Royalty. 4. NSR: Net Smelter Royalty.

## BRENDAN YURIK (B.COMM) CEO & DIRECTOR

Founder and CEO of Eavor Investments Ltd, a financial advisory group to junior mining companies for alternative financing, debt, equity and M&A with experience in over \$2 billion in mining financing transactions throughout his career. Prior global experience as a research analyst as well as in business development and mining financial advisory roles with Endeavour Financial, Cambrian Mining Finance Ltd, Northern Vertex Mining Corp. and King & Bay West Management Corp.

## CRAIG LINDSAY (MBA, CFA) CHAIRMAN

30 years' experience in corporate finance, venture capital and public company management. Managing Director of Arbutus Grove Capital Inc. Former Founder and CEO of Otis Gold Corp. until its merger with Excellon Resources Inc. in April 2020. Former Founder and CEO of Magnum Uranium Corp., leading its development and eventual sale to Energy Fuels Inc. Currently a Director of Revolve Renewable Power Corp., Excellon Resources Inc., VR Resources Ltd., and Silver North Resources Ltd.

## DAVID GAUNT (P.GEO) CHIEF GEOSCIENTIST (CONSULTANT)

David is an economic geologist specializing in project assessment and resource estimation. His experience spans projects worldwide and includes roles with senior mining companies and junior exploration companies. He is a co-recipient of the PDAC's Thayer Lindsley International Discovery Award.

## TEAM SNAPSHOT

## SHARE INFORMATION<sup>1</sup>

Shares Outstanding	116,798,919
Market Capitalization	C\$19.3M
Options	8,081,000
Warrants	31,597,279
Fully Diluted	156,477,198
Cash & Cash Equivalents	C\$1.3M
Convertible Loan	C\$10M

1. As at January 31, 2025

## CONTACT

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