

WHY INVEST IN ELECTRIC ROYALTIES?

Increasing electric vehicle and battery production is set to **drastically increase demand growth across electric metals over the next decade.**

We target **long-term recurring and diversified royalty cash flows** with no ongoing holding costs.

Royalty companies have been shown to **outperform investing directly in operating mining companies and the underlying commodities** associated with them.

Experienced management team and board to drive the company forward, including royalty executives, geologists, engineers and mining financiers.

ROYALTY COMPANY ADVANTAGES

COMPETITIVE ADVANTAGES

LEVERAGE TO COMMODITY PRICES

EXPLORATION UPSIDE

PRODUCTION RATE UPSIDE

NO CAPITAL EXPENSE OVERRUNS

NO SUSTAINING COSTS

NO EXPLORATION COSTS

FIXED CASH COSTS FOREVER

AVERAGE REVENUE PER EMPLOYEE \$300K

VALUATION MULTIPLE FCF 6x

MINING COMPANY

ROYALTY COMPANY

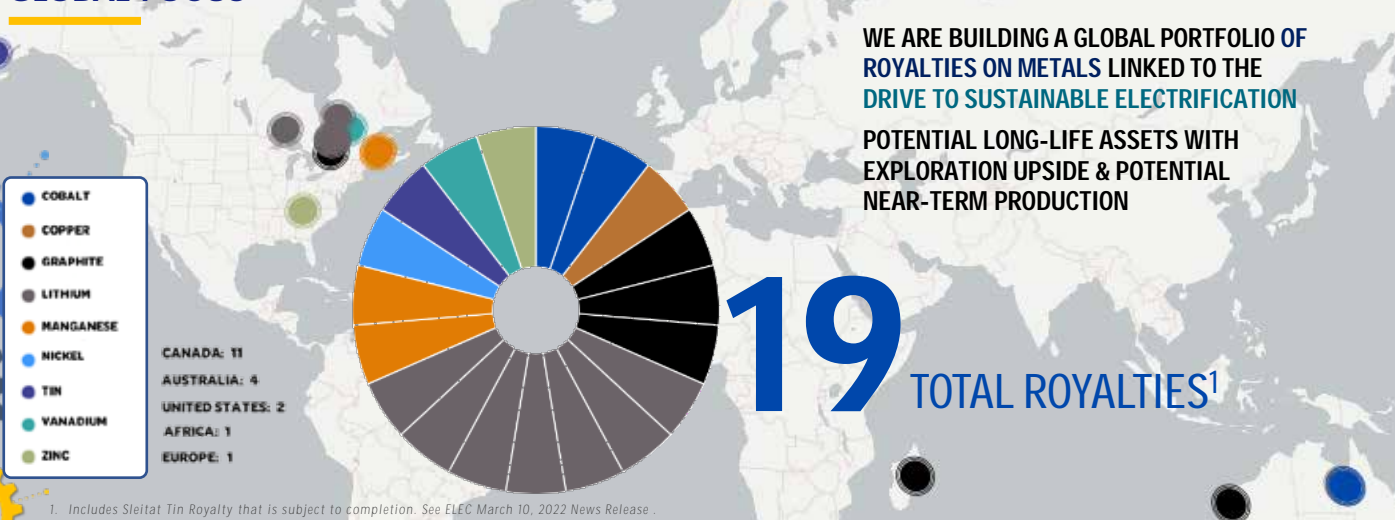


\$20 MILLION

21.6x¹

1. Scotiabank: Monthly Streaming and Royalty Recap (May 2021)

GLOBAL FOCUS



ESTIMATED ANNUAL ROYALTY CASH FLOW

$$\begin{aligned}
 & \text{ROYALTY RATE} \times \text{ANNUAL PRODUCTION} \times \text{METAL PRICE} = \text{GROSS REVENUE ROYALTY ("GRR")} \\
 & \text{GRR} - \text{TRANSPORT, REFINING \&/OR SMELTER COSTS ETC.} = \text{NET SMELTER ROYALTY ("NSR")}
 \end{aligned}$$

#	PROJECT	MINERAL	ROYALTY ^{1, 2}	LOCATION	OPERATOR	MKT CAP C\$ ⁴
1	MIDDLE TENNESSEE ZINC MINE	Zinc	Sliding Scale GRR above \$0.90 / lbs Zn	United States	Trafigura	Private
2	GRAPHMADA	Graphite	2.5% NSR	Madagascar	Greenwing Resources	51M
3	BISSETT CREEK	Graphite	1% GRR, & option to add 0.5% GRR	Canada	Northern Graphite	64M
4	AUTHIER	Lithium	0.5% GRR	Canada	Sayona Mining	1.67B
5	BATTERY HILL	Manganese	2% GRR	Canada	Manganese X Energy Corp	56M
6	MONT SORCIER	Vanadium	1% GRR	Canada	Voyager Metals	16M
7	SEYMOUR LAKE	Lithium	1.5% NSR	Canada	Green Technology Metals	180M
8	MILLENNIUM COPPER COBALT	Copper	0.5% GRR, & options to add 1.5% NSR	Australia	Metal Bank Limited	15M
9	CANCET	Lithium	1% NSR	Canada	Winsome Resources	64M
10	RANA NICKEL PROJECT	Nickel	1% NSR	Norway	Global Energy Metals Corp	8M
11	CHUBB	Lithium	2% GRR	Canada	Newfoundland Discovery Corp	11M
12	BOUVIER	Lithium	2% GRR	Canada	Newfoundland Discovery Corp	11M
13	SAYONA EAST	Lithium	2% GRR	Canada	Sayona Mining	1.67B
14	GLASSVILLE	Manganese	1% GRR	Canada	Globex Mining	79M
15	SLEITAT PROJECT <i>SUBJECT TO COMPLETION³</i>	Tin-Silver	1% NSR	United States	Cornish Metals	106M
16	YALBRA	Graphite	0.75% GRR	Australia	Buxton Resources	12M
17	MT. DOROTHY	Cobalt	0.5% GRR	Australia	Global Energy Metals Corp	8M
18	COBALT RIDGE	Cobalt	0.5% GRR	Australia	Global Energy Metals Corp	8M
19	SAYONA WEST	Lithium	0.5% GRR	Canada	Sayona Mining	1.67B

1. GRR: Gross Revenue Royalty. 2. NSR: Net Smelter Royalty. 3. See ELEC March 10, 2022 News Release. 4. As of April 1, 2022 (<https://ca.finance.yahoo.com/>). April 1 exchange rates used for EUR and AUD market cap conversions to CAD.

TEAM SNAPSHOT

BRENDAN YURIK (B.COMM), CEO & DIRECTOR

Founder and CEO of Evenor Investments Ltd, a financial advisory group to junior mining companies for alternative financing, debt, equity and M&A with experience in over \$2 billion in mining financing transactions throughout his career. Prior global experience as a research analyst as well as in business development and mining financial advisory roles with Endeavour Financial, Cambrian Mining Finance Ltd, Northern Vertex Mining Corp. and King & Bay West Management Corp.

MARCHAND SNYMAN (CA (SA), CA (AUS & NZ)), CHAIRMAN

Co-founder and Chairman of RE Royalties Ltd, a renewable energy royalty company, involved in the acquisition of over 100 royalties to date. Over 25 years' senior executive experience in corporate finance and mining with a global merger, financing, acquisition and divestiture track record of more than 50 transactions.

DAVID GAUNT (P.GEO), CHIEF GEOSCIENTIST (CONSULTANT)

David is an economic geologist specializing in project assessment and resource estimation. His experience spans projects worldwide and includes roles with senior mining companies and junior exploration companies. He is a co-recipient of the PDAC's Thayer Lindsley International Discovery Award.

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SHARE INFORMATION

TSXV: ELEC / OTCQB: ELEC

SHARES OUTSTANDING	90,601,509
MARKET CAPITALIZATION	C\$26.7M
OPTIONS	7,347,500
WARRANTS	22,898,000
FULLY DILUTED	120,847,009
CASH & CASH EQUIVALENTS	C\$4.1M
DEBT	C\$0

1. As at May 12, 2012
(Based on closing of finance outlined in ELEC May 3, 2022 News Release)
2. Calculated at Market Close May 9, 2022 @ C\$0.295

CONTACT

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