



SUSTAINING THE FUTURE: ROYALTIES ON CLEAN-ENERGY METALS

TSX.V: ELEC / OTCQB: ELECF | ELECTRICROYALTIES.COM

WHY INVEST IN ELECTRIC ROYALTIES?

Increasing electric vehicle and battery production is set to **drastically increase demand growth across electric metals over the next decade.**

We target **long-term recurring and diversified royalty cash flows** with no ongoing holding costs.

Royalty companies have been shown to **outperform investing directly in operating mining companies and the underlying commodities** associated with them.

Experienced management team and board to drive the company forward, including royalty executives, geologists, engineers and mining financiers.

ROYALTY COMPANY ADVANTAGES

COMPETITIVE ADVANTAGES

- LEVERAGE TO COMMODITY PRICES
- EXPLORATION UPSIDE
- PRODUCTION RATE UPSIDE
- NO CAPITAL EXPENSE OVERRUNS
- NO SUSTAINING COSTS
- NO EXPLORATION COSTS
- FIXED CASH COSTS FOREVER
- AVERAGE REVENUE PER EMPLOYEE
- VALUATION MULTIPLE FCF

MINING COMPANY



ROYALTY COMPANY

\$20 MILLION
21.6X¹

\$300K

6X

1. Scotiabank: Monthly Streaming and Royalty Recap (May 2021)

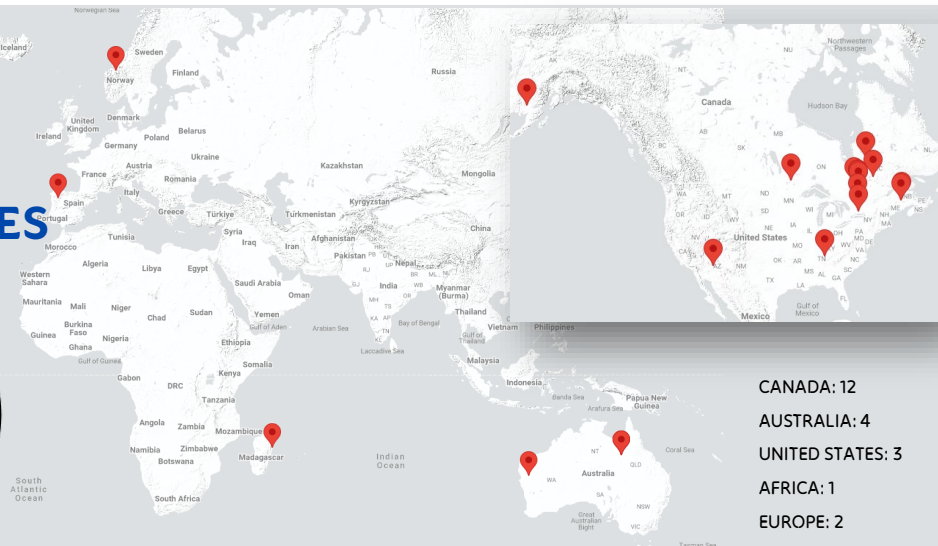
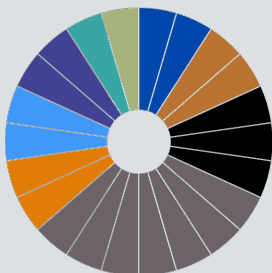
WE ARE BUILDING A PORTFOLIO OF ROYALTIES ON METALS LINKED TO THE DRIVE TO SUSTAINABLE ELECTRIFICATION

FOCUS ON LONG-LIFE ASSETS WITH EXPLORATION UPSIDE & POTENTIAL NEAR-TERM PRODUCTION

GLOBAL FOCUS

22 TOTAL ROYALTIES

- COBALT
- COPPER
- GRAPHITE
- LITHIUM
- MANGANESE
- NICKEL
- TIN
- VANADIUM
- ZINC



CANADA: 12
AUSTRALIA: 4
UNITED STATES: 3
AFRICA: 1
EUROPE: 2

ESTIMATED ANNUAL ROYALTY CASH FLOW

$$\begin{aligned}
 & \text{ROYALTY RATE} \times \text{ANNUAL PRODUCTION} \times \text{METAL PRICE} = \text{GROSS REVENUE ROYALTY ("GRR")} \\
 & \text{GRR} - \text{TRANSPORT, REFINING \&/or SMELTER COSTS ETC.} = \text{NET SMELTER ROYALTY ("NSR")}
 \end{aligned}$$

#	PROJECT	MINERAL	ROYALTY ^{1, 2, 3}	LOCATION	OPERATOR	MKT CAP C\$ ⁴
1	MIDDLE TENNESSEE ZINC MINE	ZINC	SLIDING SCALE GMR ABOVE US\$0.90/LB ZN	UNITED STATES	NYRSTAR / TRAFIGURA	PRIVATE
2	PENOUTA MINE	TIN-TANTALUM	1.5% GRR	SPAIN	STRATEGIC MINERALS EUROPE CORP	5M
3	GRAPHMADA	GRAPHITE	2.5% NSR	MADAGASCAR	GREENWING RESOURCES	11M
4	AUTHIER	LITHIUM	0.5% GMR ON PART OF AUTHIER	CANADA	SAYONA MINING	383M
5	BISSETT CREEK	GRAPHITE	1.5% GRR	CANADA	NORTHERN GRAPHITE	23M
6	ZONIA	COPPER	0.5% GRR & OPTION TO ADD 1% GRR ON ZONIA NORTH	UNITED STATES	WORLD COPPER	9M
7	BATTERY HILL	MANGANESE	2% GMR	CANADA	MANGANESE X ENERGY CORP	17M
8	MONT SORCIER	VANADIUM	1% GMR	CANADA	CERRADO GOLD	22M
9	KENBRIDGE	NICKEL-COPPER	0.5% GRR & OPTIONS TO ADD 0.5% ON KENBRIDGE & 1% GRR ON KENBRIDGE NORTH	CANADA	TARTISAN NICKEL	17M
10	SEYMOUR LAKE	LITHIUM	1.5% NSR	CANADA	GREEN TECHNOLOGY METALS	40M
11	MILLENNIUM COPPER COBALT	COPPER	0.5% GRR	AUSTRALIA	METAL BANK LIMITED	6M
12	CANCET	LITHIUM	1% NSR	CANADA	WINSOME RESOURCES	112M
13	RANA NICKEL PROJECT	NICKEL	1% NSR	NORWAY	METALS ONE PLC / GLOBAL ENERGY METALS CORP / KINGSROSE MINING	PRIVATE
14	CHUBB	LITHIUM	2% GMR	CANADA	BURLEY MINERALS	7M
15	BOUVIER	LITHIUM	2% GMR	CANADA	MINING EQUITIES PTY. LTD.	PRIVATE
16	SAYONA EAST	LITHIUM	2% GMR	CANADA	SAYONA MINING	383M
17	SAYONA WEST	LITHIUM	0.5% GMR	CANADA	SAYONA MINING	383M
18	GLASSVILLE	MANGANESE	1% GRR	CANADA	GLOBEX MINING	45M
19	SLEITAT PROJECT	TIN-SILVER	1% NSR	UNITED STATES	CORNISH METALS	91M
20	GRAPHITE BULL	GRAPHITE	0.75% GRR	AUSTRALIA	BUXTON RESOURCES	19M
21	MT. DOROTHY	COBALT	0.5% GRR	AUSTRALIA	HAMMER METALS	35M
22	COBALT RIDGE	COBALT	0.5% GRR	AUSTRALIA	HAMMER METALS	35M

1. GRR: Gross Revenue Royalty. 2. GMR: Gross Metal Royalty. 3. NSR: Net Smelter Royalty.

4. As of February 22, 2024. February 22, 2024 exchange rates used for market cap conversions to CAD (<https://ca.finance.yahoo.com/>)

TEAM SNAPSHOT

BRENDAN YURIK (B.COMM) CEO & DIRECTOR

Founder and CEO of Eavor Investments Ltd, a financial advisory group to junior mining companies for alternative financing, debt, equity and M&A with experience in over \$2 billion in mining financing transactions throughout his career. Prior global experience as a research analyst as well as in business development and mining financial advisory roles with Endeavour Financial, Cambrian Mining Finance Ltd, Northern Vertex Mining Corp. and King & Bay West Management Corp.

MARCHAND SNYMAN (CA (SA), CA (AUS & NZ)) CHAIRMAN

Co-founder and Chairman of RE Royalties Ltd, a renewable energy royalty company, involved in the acquisition of over 100 royalties to date. Over 25 years' senior executive experience in corporate finance and mining with a global merger, financing, acquisition and divestiture track record of more than 50 transactions.

DAVID GAUNT (P.GEO) CHIEF GEOSCIENTIST (CONSULTANT)

David is an economic geologist specializing in project assessment and resource estimation. His experience spans projects worldwide and includes roles with senior mining companies and junior exploration companies. He is a co-recipient of the PDAC's Thayer Lindsley International Discovery Award.

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SHARE INFORMATION¹

Shares Outstanding	96,601,509
Market Capitalization	C\$21M
Options	6,125,000
Warrants	17,805,000
Fully Diluted	120,531,509
Cash & Cash Equivalents	C\$0.2M
Debt	C\$4.45M (undrawn loan facility \$0.55M)

1. As of February 22, 2024

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